

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION
此乃要件 請即處理

HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.
IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS ELECTION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT AN EXCHANGE PARTICIPANT OR OTHER SECURITIES DEALER LICENSED AS A LICENSED PERSON UNDER THE SECURITIES AND FUTURES ORDINANCE, BANK MANAGER, SOLICITOR, CERTIFIED PUBLIC ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
香港交易及結算有限公司及香港聯合交易所有限公司對本選擇表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本選擇表格全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

閣下如對本選擇表格或應採取的行動有任何疑問，應諮詢交易所參與者或其他根據《證券及期貨條例》獲發牌為持牌人的證券交易商、銀行經理、律師、會計師或其他專業顧問。



Yi Hua Holdings Limited
益華控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)
(Stock Code: 2213) (股份代號：2213)

SCRIP DIVIDEND SCHEME
FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2015 ("FINAL DIVIDEND") – ELECTION FORM
截至2015年12月31日止年度末期股息(「末期股息」)的以股代息計劃—選擇表格

IF YOU WISH TO RECEIVE YOUR FINAL DIVIDEND (HK\$0.10 PER SHARE) WHOLLY IN CASH, DO NOT COMPLETE AND RETURN THIS ELECTION FORM.
閣下如欲全數以現金收取末期股息(每股0.10港元)，務請不要填寫及交回本選擇表格。

IF YOU WISH TO RECEIVE ALL OR PART OF YOUR FINAL DIVIDEND IN FORM OF NEW SHARES IN YI HUA HOLDINGS LIMITED (THE "COMPANY") CREDITED AS FULLY PAID ("NEW SHARES") INSTEAD OF CASH, YOU MUST COMPLETE AND SIGN THIS ELECTION FORM AND RETURN IT BY POST, OR BY HAND, AS SOON AS POSSIBLE SO AS TO ENABLE IT TO BE RECEIVED BY THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR INVESTOR SERVICES LIMITED, AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG BY 4:30 P.M. (HONG KONG TIME) ON MONDAY, 1 AUGUST 2016.
若閣下擬以益華控股有限公司(「本公司」)入賬列為全部繳付股款新股份(「新股份」)代替現金之方式收取全部或部分末期股息，則必須填妥及簽署本選擇表格，並盡快寄回或以專人交回以確保本公司的香港股份過戶登記分處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)最遲於2016年8月1日(星期一)下午4時30分(香港時間)收到本表格。

PART 1 – YOUR DETAILS 第一部分—閣下的資料

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東的姓名/名稱及地址

BOX B 乙欄	REGISTERED HOLDING(S) OF SHARES HELD ON 24 JUNE 2016 ("RECORD DATE") 於2016年6月24日 (「記錄日期」) 登記持有的股份數目	

PART 2 – ELECTION FOR NEW SHARES ONLY

第二部分—選擇只收取新股份
IF YOU WISH TO RECEIVE THE FINAL DIVIDEND IN FORM OF NEW SHARES ONLY, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.
若閣下擬只以新股份形式收取末期股息，請只在本選擇表格上簽署及註明日期，並將本表格交回。

PART 3 – ELECTION FOR PART CASH DIVIDEND AND PART NEW SHARES

第三部分—選擇部分收取現金股息及部分收取新股份
IF YOU WISH TO RECEIVE THE FINAL DIVIDEND PARTLY IN CASH AND PARTLY IN FORM OF NEW SHARES, PLEASE ENTER IN BOX C THE NUMBER OF SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE FOR WHICH YOU WISH THE FINAL DIVIDEND TO BE PAID TO YOU IN FORM OF NEW SHARES. THEN, PLEASE SIGN, DATE AND RETURN THIS ELECTION FORM.
若閣下擬以部分現金及部分新股份形式收取末期股息，請在丙欄內填上閣下欲以新股份形式收取末期股息的股份數目(該等股份須為在記錄日期登記在閣下名下的股份)，並請在本選擇表格上簽署及註明日期，然後將本表格交回。

BOX C 丙欄	NUMBER OF SHARES FOR WHICH THE FINAL DIVIDEND IS TO BE PAID IN NEW SHARES 欲將以新股份形式 收取末期股息 的股份數目	

IF YOU SIGN, DATE AND RETURN THIS ELECTION FORM WITHOUT COMPLETING BOX C, OR IF YOUR SPECIFIED NUMBER IN BOX C IS GREATER THAN YOUR REGISTERED HOLDING ON THE RECORD DATE, YOU WILL BE DEEMED TO HAVE ELECTED TO RECEIVE NEW SHARES ONLY IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE.
若簽署及註明日期後交回的本選擇表格未有填寫丙欄，或若丙欄內所註明的數目超過在記錄日期閣下名下的登記股份數目，閣下將被視作就記錄日期登記在閣下名下的股份全數選擇只收取新股份。

TO THE BOARD OF DIRECTORS OF YI HUA HOLDINGS LIMITED:

致益華控股有限公司董事會：
I/We, the undersigned and above-named shareholder(s), give notice that I/we elect to receive New Shares instead of cash in respect of the Final Dividend for the whole or part of the shares registered in my/our name(s) in accordance with the instructions given above, subject to the terms and conditions set out in the circular of the Company dated 14 July 2016 and the Memorandum of Association and Articles of Association of the Company.
本人/吾等(下述簽署人及上述股東)茲通知，本人/吾等按照上述指示並遵照公司日期為2016年7月14日的通函所載的條款及條件以及公司之組織章程大綱及章程細則，就登記在本人/吾等名下全部或部分股份選擇以新股份代替現金收取末期股息。

SIGNED (signature(s) must match the records maintained by Tricor Investor Services Limited)
簽署(必須與卓佳證券登記有限公司存置的記錄相符)

(1).....(2).....(3).....(4).....

Daytime telephone number (if any) 日間電話號碼(如有)：.....

Date 日期：.....2016

In the case of joint holders, all must sign.
如屬聯名持有人，所有持有人均須簽署。

In the case of a corporation, this Election Form should be signed on its behalf by a duly authorised officer whose office should be stated.
如屬法團，本選擇表格須由其妥為授權的高級人員代其簽署，並註明簽署人的職銜。

For the avoidance of doubt, we do not accept any special instructions written on this Election Form.
為免生疑問，任何在本選擇表格上手寫特別指示，本公司恕不接受。

THIS ELECTION FORM IS FOR THE USE ONLY BY THE SHAREHOLDER(S) OF THE COMPANY WHOSE NAME(S) IS/ARE PRINTED IN BOX A. THE RIGHT TO NEW SHARES INSTEAD OF THE WHOLE OR PART OF CASH DIVIDENDS IS NON-TRANSFERABLE. IF YOU ARE NOT ELIGIBLE TO ELECT NEW SHARES INSTEAD OF CASH DIVIDENDS, YOU SHOULD NOT COMPLETE THIS ELECTION FORM AND, IF YOU DO SO, THE ELECTION FORM WILL BE VOIDED AND HAVE NO EFFECT. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS ELECTION FORM WILL BE ISSUED.

本選擇表格只供甲欄內所列名的本公司股東使用。股東收取新股份代替全部或部分現金股息的權利不得轉讓。閣下若不符合資格選擇以新股份代替現金股息，不應填寫本選擇表格，即使填寫，本選擇表格亦告作廢及無效。本公司收到本選擇表格後將不發收據。

PROVIDED THAT THE APPROVAL OF THE STOCK EXCHANGE OF HONG KONG LIMITED IN RESPECT OF THE ISSUE OF THE NEW SHARES IN LIEU OF CASH IS GRANTED, SHARE CERTIFICATES FOR NEW SHARES AND/OR CHEQUES FOR THE FINAL DIVIDEND WILL BE DESPATCHED BY ORDINARY MAIL TO THE SHAREHOLDER(S) AT THE SHAREHOLDER(S)' OWN RISK TO THE ADDRESS STATED ABOVE ON OR AROUND FRIDAY, 12 AUGUST 2016.

在香港聯合交易所有限公司批准發行新股份代替現金的前提下，新股份的股票及/或末期股息的支票將於2016年8月12日(星期五)左右按上述地址以普通郵遞郵寄予各有關股東，郵誤風險由股東自行承擔。

THIS ELECTION FORM SHOULD BE RETURNED TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR INVESTOR SERVICES LIMITED, AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG BY 4:30 P.M. (HONG KONG TIME) ON MONDAY, 1 AUGUST 2016.

本選擇表格應於2016年8月1日(星期一)下午4時30分(香港時間)交回本公司的香港股份過戶登記分處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)。

IF THIS ELECTION FORM IS NOT COMPLETED CORRECTLY AND/OR NOT RECEIVED BY THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG BY 4:30 P.M. (HONG KONG TIME) ON MONDAY, 1 AUGUST 2016, ALL OF THE FINAL DIVIDEND IN RESPECT OF YOUR SHAREHOLDING WILL BE PAID IN CASH ONLY. THE COMPANY'S DECISION IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING.

若本選擇表格未有正確填寫及/或本公司之香港股份過戶登記分處於2016年8月1日(星期一)下午4時30分(香港時間)仍然未收到本選擇表格，閣下所持股份獲派的末期股息將全數僅以現金支付。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。